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Project Overview Project Type: Project: Refinery Refining Project Name: Cuddalore Refinery Project Maintenance | Expansion Code: -None Refinery/Plant Name: Cuddalore Refinery U-Underconstruction Status: Region: Asia/Pacific 15 MMtpy Capacity: Completion Year: State Or Country: 2016 India City: Tamil Nadu Investment (\$MM): 4000

Operating Company

	NY 1	CONTACT	1
erator:	Nagarjuna Oil Corp Ltd	Firstname:	MD
gion:	Asia/Pacific	Lastname:	Chambers
ate or ountry:	India	Job Title:	GM Projects
ty:	Tamil Nadu	City:	Tamil Nadu
Additional	NOCL has partnered with the State Government of Tamil Nadu and Tata Petrodyne Ltd. to implement the refinery project	State:	
otes:		Country:	India
		Zip Code:	600 004
		Phone Number:	: +91-44-28-43-1000
		Fax Number:	+91-44-28-119-002
		Direct Number:	+91-44-28-XXX-XXX
		Email:	XXXXXX@nagarjunaoil.com
		Company Site:	www.nocl.co.in
		CONTACT	
		CONTACT Firstname:	
			2
		Firstname:	2 Dr. Radhakrishnan
		Firstname: Lastname:	2 Dr. Radhakrishnan Salai
		Firstname: Lastname: Job Title:	2 Dr. Radhakrishnan Salai Deputy GM - Contracts
		Firstname: Lastname: Job Title: City:	2 Dr. Radhakrishnan Salai Deputy GM - Contracts Tamil Nadu
		Firstname: Lastname: Job Title: City: State:	2 Dr. Radhakrishnan Salai Deputy GM - Contracts Tamil Nadu
		Firstname: Lastname: Job Title: City: State: Country: Zip Code:	2 Dr. Radhakrishnan Salai Deputy GM - Contracts Tamil Nadu - India
		Firstname: Lastname: Job Title: City: State: Country: Zip Code: Phone Number:	2 Dr. Radhakrishnan Salai Deputy GM - Contracts Tamil Nadu - India 600 004
		Firstname: Lastname: Job Title: City: State: Country: Zip Code: Phone Number: Fax Number:	Dr. Radhakrishnan Salai Deputy GM - Contracts Tamil Nadu - India 600 004 : +91-44-28-43-1000

Engineering Company

COMPANY	1	CONTACT	1
Engineering Company :	Samsung Engineering India	Firstname:	Ashok Kumar
Contract Type:	EPC	Lastname:	Munga
Region:	Asia/Pacific	Job Title:	Project Manager
State or	India	City:	Noida
Country: City:	Noida, Uttar Pradesh	State:	Uttar Pradesh
Oity.	Samsung Engineering has the EPC contract for the diesel	Country:	India
Additional Notes:	hydrosulfurization (DHDS) unit. Contract is on a lump-sum turnkey (LSTK) basis.	Zip Code:	201305
		Phone Number:	: +91-12-0406-0700
		Fax Number:	+91-12-0406-0750
		Direct Number:	+91-12-0XXXXXXX
		Email:	ashokXXXX@samsung.com
		Company Site:	www.samsungengineering.com

Company Site: www.nocl.co.in

Engineering Libdo CmbH

COMPANY 2

Company:	Unde GmbH
Contract Type:	EPC
Region:	Asia/Pacific
State or Country:	India
City:	Mumbai
Additional Notes:	Contract is for the EPC for the hydrogen and sulfur recovery units

COMPANY 3 Engineering Company Aker Kvaerner Powergas Pvt Ltd

Contract Type:	EPC
Region:	Asia/Pacific
State or Country:	India
City:	Mumbai
Additional Notes:	EPC contract for the fluid catalytic cracker (FCC) unit
Additional Notes:	

COMPANY 1 Licensing Company: Axens IFP Group Technology

Contract Type:

Licensing Company

Region:	Asia/Pacific
State or Country:	India
City:	New Delhi
Additional Notes:	Licensor for the diesel hydrosulfurization (DHDS) unit

Licensor

Construction Punj Lloyd Group Company: Contract Construction/Installation Type:

COMPANY 1

Construction Company

.,,,		Job Title:	
Region:	Asia/Pacific		New Dallei
State or	India	City:	New Delhi
Country:	IIIula	State:	12
City:	New Delhi	Country:	India
	Awarded construction contract for units inside battery limits (ISBL). The scope of work includes construction related	Zip Code:	110 019
Additional	procurement, building and civil work, structural work including prefabrication, mechanical equipment erection	Phone Number:	+91 11 2646 6105
Notes:	including revamp, piping, painting & insulation, NDE services, electrical & Instrumentation. This includes setting	Fax Number:	+91 11 2642 7812
	up the Crude and Vacuum Distillation units, Gasoline and saturated gas plant and Catalytic Hydro-De Sulphurization	Direct Number:	+91 11 26XX XXXX
	and Isomerization Units	Email:	BhaskarXXXXX@punjlloyd.com
		Company Site:	www.punjlloydgroup.com
dditional	Company		
COMPAN	NY 1		
Company N	ame : CB&I Lummus		
Contract Typ	pe: PMC		

CONTACT 1

Bhaskar

Majumdar

Firstname:

Lastname:

United States Region: State or Country: Texas The Woodlands City:

Additional Notes:	Project Management Consultants for the project

Scope

Nagarjuna Oil Corp. Ltd. (NOCL) is developing a \$4 B, state-of-the-art petroleum refinery at Cuddalore. The project is the single largest private-sector investment in the southern Indian state of Tamil Nadu. Once completed, the Cuddalore refinery will have a production capacity of 15 MMtpy. Construction will be done in two phases. Phase I - with an initial investment of \$2 B, will have a capacity of 6 MMtpy. Phase I's completion was scheduled for 4Q 2012, but it was delayed 18 months due to damages from Cyclone Thane in late December 2011. Operations are scheduled to begin in 2014. The primary distillation units (crude and vacuum distillation) will be relocated from the Woerth refinery in Germany. All secondary processing units and offsite facilities and utilities will be constructed onsite. Preliminary actions for Phase II will be executed simultaneously during Phase I's construction. The refinery will

produce Euro III/IV transportation fuels. The refinery is designed to cater to the domestic needs of the state. 70% of the total production is for the state marketing and the rest is for exporting.

Project Background

The Cuddalore refinery project was originally planned by the Pennar group and TIDCO. As per the plan, a 3 MMtpy refinery of Petro Canada had to be relocated from Port Moody in Canada to Cuddalore. But, financial crunch forced the Pennar group to pull out of the project which was then taken up by NOCL. NOCL found the 3 MMtpy refinery unviable and, instead, scouted for a higher capacity refinery for relocation. The group tied up with Mobil Asia Pacific, Singapore, for relocating a 5 million tpa refinery belonging to Mobil, from Woerth in Germany, to the project site. Initially, Mobil was planning to take up a 15 per cent stake in the project but, later, decided against investing in the project. The capacity of the project was raised to 6 MMtpy and the project cost was revised. Additional capacity will be constructed to reach total production of 15 MMtpy

Financials Debt funded by a 16 member consortium of banks led by IDBI Bank. Ownership percentages - Nagarjuna Fertilizers (51%), Tata Petrodyne (30%), Cuddalore Port Co. (10%), Tamil Nadu Industrial Development Corp. (5%), Uhde Germany (4%).

Project Timeline

Original completion - 4Q 2012, Completion of Phase I - 2014,

Operations commence for Phase I - 2014, Completion of Phase II - 2016

Additional Active Projects at this Location Cracker, Visbreaker - Cuddalore Cracker, FCC - Cuddalore Treater, Naphtha - Cuddalore Distiller, Vac - Cuddalore

Diesel, HDS - Cuddalore

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